



**Verity**  
WEALTH SOLUTIONS

We specialise in helping families take the journey into residential aged care.



The prospect of Aged Care can be unsettling to say the least, so we take extra care to understand the wishes of all family members concerned, as well as the financial considerations.

At Verity Wealth Solutions, we understand the complexities of the aged care system and can provide you with an overview of the options available to you in an environment that is supportive, compassionate, and respectful.

### The benefits of engaging a Financial Planner for aged care advice include helping you:

- ◆ Provide you with guidance on how to fund aged care costs
- ◆ Consider options to sell/keep/rent the family home
- ◆ Maximise any Centrelink benefits
- ◆ Review your investments
- ◆ Navigate all the rules and complexities
- ◆ Avoid making costly mistakes
- ◆ Potentially reducing aged care fees
- ◆ Plan your cashflow
- ◆ Protect your assets
- ◆ Structure your Estate Planning
- ◆ Understand your accommodation options

We will provide recommendations in a comprehensive plan created with you and your family's specific needs in mind. This allows you to focus on your personal needs and settle into the next chapter of your life.



**Andrew Galloway**

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